Volunteer Income Tax Assistance (VITA) Center

Important information about the program follows:

Documents the taxpayers should bring to the Center:

Social Security Cards for taxpayers and his/her dependents; W-2 Earning Statements; 1099s (Interest, dividends, etc.); 1098T to claim the educational credit; and any other pertinent information to support deductions to be claimed on tax return.

Volunteer Tax Assistors will prepare:

Form 1040EZ; Form 1040A with Sch. 1, 2, 3 & EIC; Form 1040 with Sch. A, B, C-EZ, D, EIC, R & SE; Form 1040V; Form 1040 ES; Form 2441 (Child and Dependant Care Credit); Form 8812 (Additional Child Tax Credit); and Form 8863 (Education Credits) Earned Income Credit.

Volunteer Tax Assistors will not prepare:

Schedule C (Profit and Loss from Business; unless it’s for the 1099Misc.) Complicated and Advanced Schedule D (Capital Gains and Losses)
Schedule E (Rents and Royalties)
Form SS-5 (Requests for Social Security Number)
Form 2106 (Employee Business Expenses) Form 3903 (Moving) Form 8606 (Nondeductible IRA) Form 8615 (Minor’s Investment Income)

All tax questions will only be answered at the Center