



Course Description

FIN2990 | CBE Financial Services Operations and Specialist | 1.00 - 18.00 credits

This course is designed to assess students' mastery of competencies and skills necessary for a successful career in financial services. The course accelerates the development of market assessment and financial acumen competencies as well as competencies related to written and oral communication skills. The course provides learners with an exceptional opportunity for higher level study and professional growth in the field of credit and business lending. Upon successful completion of FIN2990 learners will receive two College Credit Certificates (CCCs) - Banking Operations (CCC) and Banking Specialist (CCC). Prerequisites: ACG2001, ACG2011, ACG2011L, ACG2001L or ACG2021, ACG2021L

Course Competencies:

Competency 1: The student will demonstrate financial acumen and critical thinking by:

1. Interpreting and analyzing financial statements, industry trend reports and clients' payment histories by categorizing, assessing data, analyzing trends
2. Performing specialized analysis on financial evidence and loan approval process

Competency 2: The student will demonstrate Cultural and Global Perspectives and Market Assessment skills by:

1. Analyzing complex transactions, including a global understanding of large exposure customers, analyzing risk, market and financial information and identifying alternative solutions
2. Judging the effectiveness of product management assisting in the development and implementation of the growth strategy for products and services

Competency 3: The student will demonstrate information literacy and communication by:

1. Synthesizing business line processes and controls used to monitor adherence to federal and state regulatory requirements assisting management in corrective plans
2. Evaluating the adequacy of business policies and procedures while maintaining a high level of awareness and knowledge of regulatory and banking law and compliance issues

Learning Outcomes:

- Communicate effectively using listening, speaking, reading, and writing skills
- Use quantitative analytical skills to evaluate and process numerical data
- Solve problems using critical and creative thinking and scientific reasoning
- Formulate strategies to locate, evaluate, and apply information
- Demonstrate knowledge of diverse cultures including global and historical perspectives