

# Highest Ranked Industries

Top 10 Health Care and Social Assistance Industries (6-Digit) in Miami-Dade County, FL

Emsi Q2 2017 Data Set

June 2017

## Miami Dade College



300 NE 2nd Avenue  
Miami, Florida 33132  
305-237-7445

# Parameters

## Regions

| Code  | Description           |
|-------|-----------------------|
| 12086 | Miami-Dade County, FL |

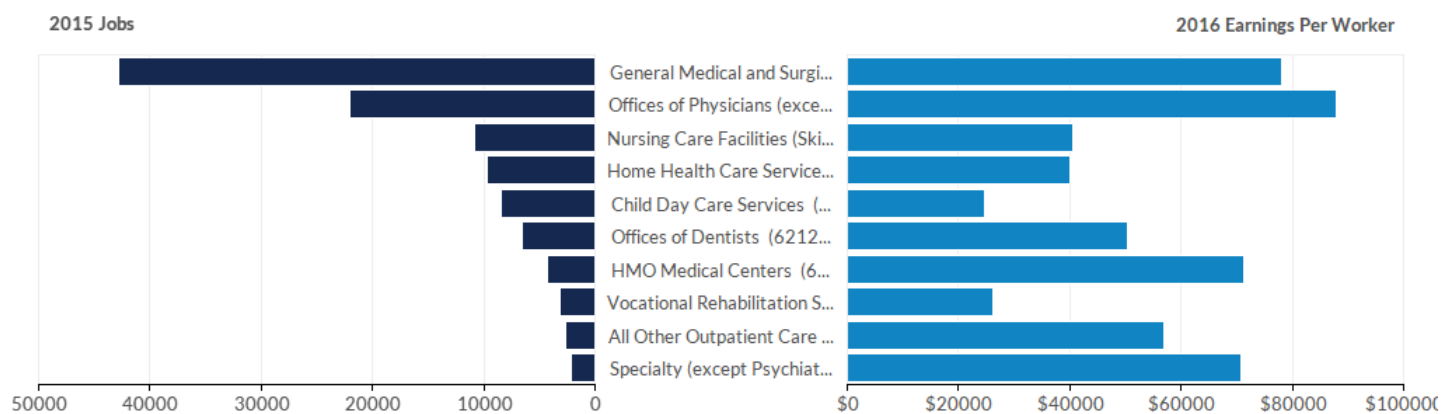
## Timeframe

2015 - 2027

## Datarun

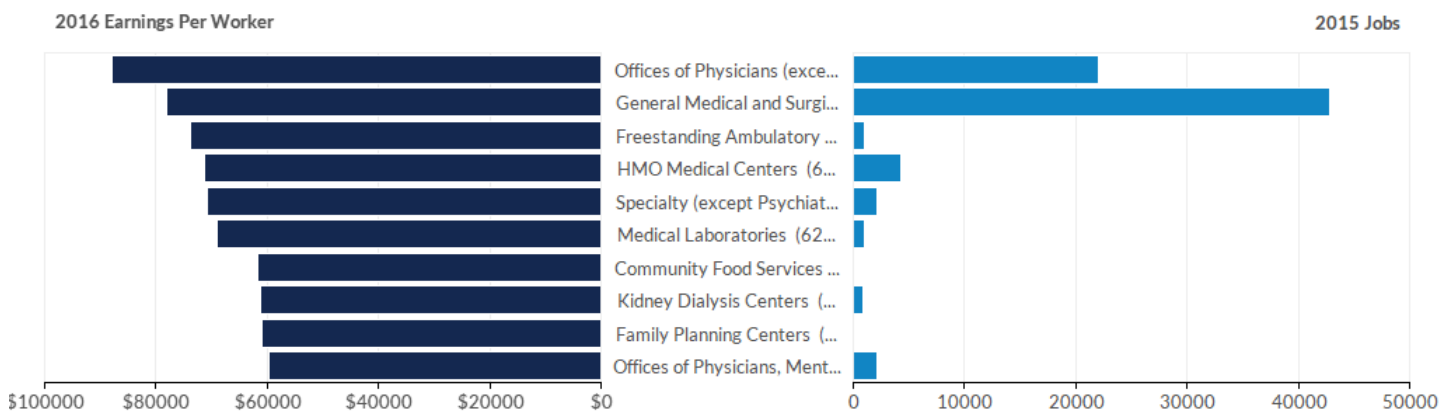
2017.2 - QCEW Employees

# Largest Industries



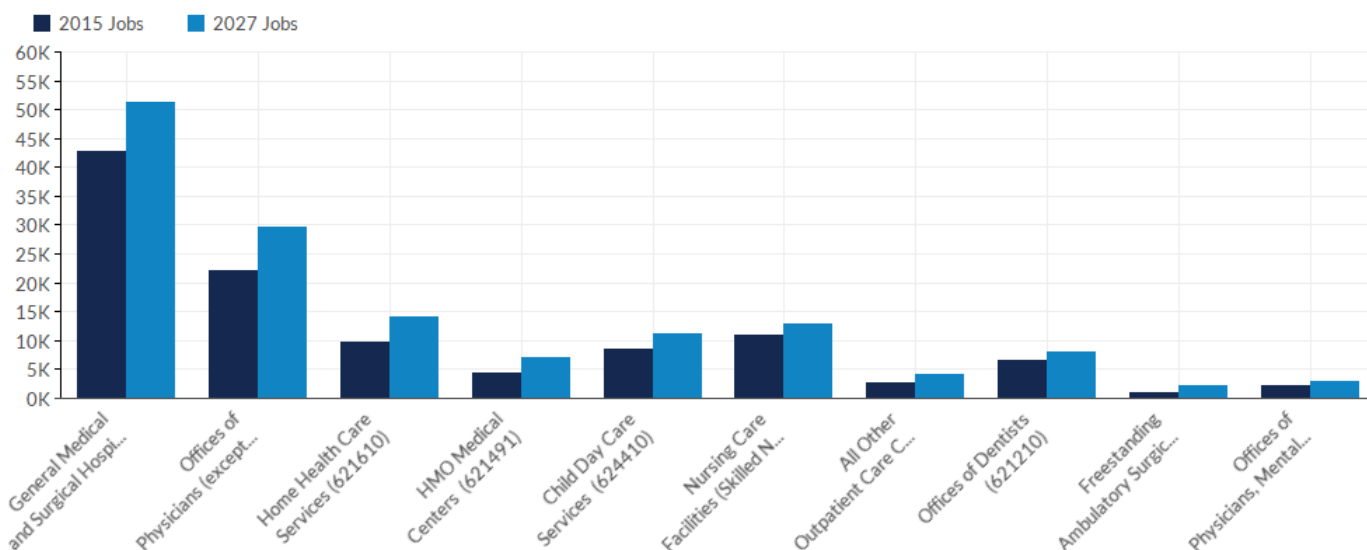
| Industry   | 2015 Jobs | 2027 Jobs | Change in Jobs (2015-2027) | % Change | 2016 Earnings Per Worker |
|--|-----------|-----------|----------------------------|----------|--------------------------|
| General Medical and Surgical Hospitals                       | 42,824    | 51,157    | 8,333                      | 19%      | \$78,062                 |
| Offices of Physicians (except Mental Health Specialists)     | 22,020    | 29,626    | 7,606                      | 35%      | \$87,938                 |
| Nursing Care Facilities (Skilled Nursing Facilities)         | 10,882    | 12,853    | 1,971                      | 18%      | \$40,538                 |
| Home Health Care Services                                    | 9,654     | 13,995    | 4,342                      | 45%      | \$40,073                 |
| Child Day Care Services                                      | 8,479     | 11,150    | 2,671                      | 32%      | \$24,749                 |
| Offices of Dentists  | 6,575     | 8,053     | 1,478                      | 22%      | \$50,475                 |
| HMO Medical Centers  | 4,317     | 7,104     | 2,787                      | 65%      | \$71,371                 |
| Vocational Rehabilitation Services                           | 3,206     | 3,210     | 4                          | 0%       | \$26,125                 |
| All Other Outpatient Care Centers                            | 2,594     | 4,150     | 1,556                      | 60%      | \$56,830                 |
| Specialty (except Psychiatric and Substance Abuse) Hospitals | 2,199     | 2,642     | 443                        | 20%      | \$70,800                 |

# Highest Paying Industries



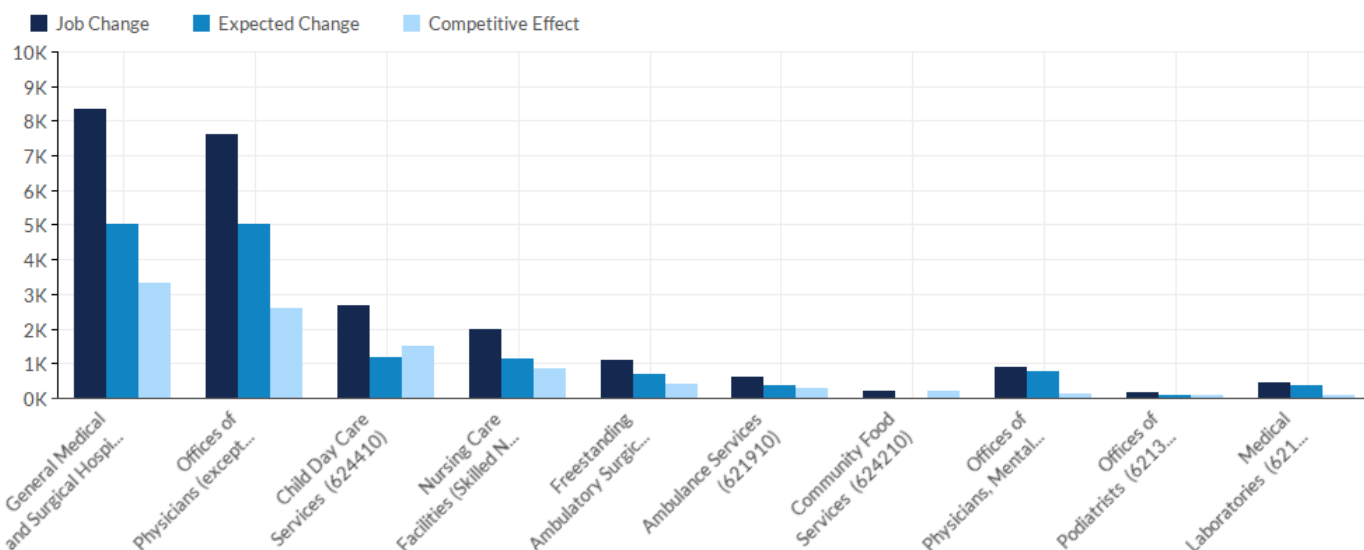
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| Offices of Physicians (except Mental Health Specialists)     | 22,020    | 29,626    | 7,606                      | 35%      | \$87,938                 |
| General Medical and Surgical Hospitals                       | 42,824    | 51,157    | 8,333                      | 19%      | \$78,062                 |
| Freestanding Ambulatory Surgical and Emergency Centers       | 1,042     | 2,122     | 1,080                      | 104%     | \$73,846                 |
| HMO Medical Centers  | 4,317     | 7,104     | 2,787                      | 65%      | \$71,371                 |
| Specialty (except Psychiatric and Substance Abuse) Hospitals | 2,199     | 2,642     | 443                        | 20%      | \$70,800                 |
| Medical Laboratories   | 987       | 1,436     | 449                        | 45%      | \$69,049                 |
| Community Food Services                                      | 81        | 285       | 204                        | 252%     | \$61,754                 |
| Kidney Dialysis Centers                                      | 936       | 1,107     | 171                        | 18%      | \$61,217                 |
| Family Planning Centers                                      | 46        | 72        | 26                         | 57%      | \$61,025                 |
| Offices of Physicians, Mental Health Specialists             | 2,142     | 3,033     | 891                        | 42%      | \$59,780                 |

## Fastest Growing Industries



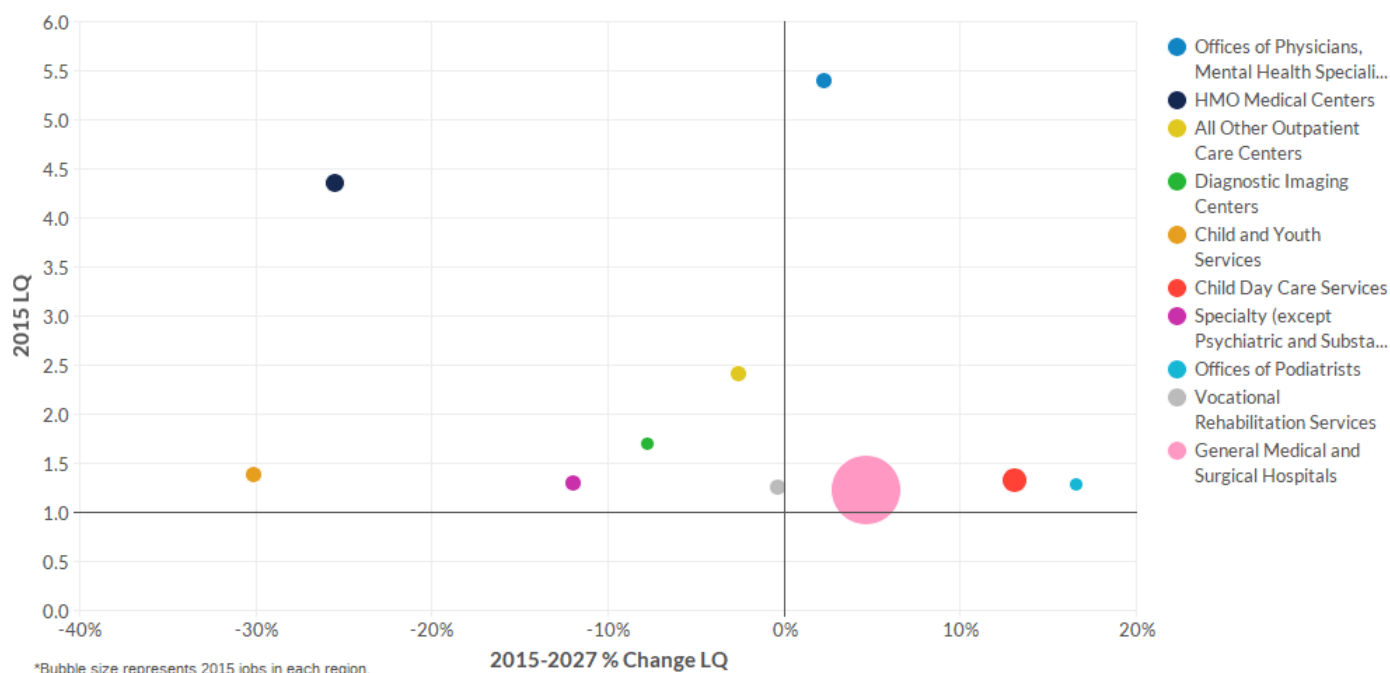
| Industry   | 2015 Jobs | 2027 Jobs | Change in Jobs (2015-2027) | % Change | 2016 Earnings Per Worker |
|--|-----------|-----------|----------------------------|----------|--------------------------|
| General Medical and Surgical Hospitals                   | 42,824    | 51,157    | 8,333                      | 19%      | \$78,062                 |
| Offices of Physicians (except Mental Health Specialists) | 22,020    | 29,626    | 7,606                      | 35%      | \$87,938                 |
| Home Health Care Services                                | 9,654     | 13,995    | 4,342                      | 45%      | \$40,073                 |
| HMO Medical Centers                                      | 4,317     | 7,104     | 2,787                      | 65%      | \$71,371                 |
| Child Day Care Services                                  | 8,479     | 11,150    | 2,671                      | 32%      | \$24,749                 |
| Nursing Care Facilities (Skilled Nursing Facilities)     | 10,882    | 12,853    | 1,971                      | 18%      | \$40,538                 |
| All Other Outpatient Care Centers                        | 2,594     | 4,150     | 1,556                      | 60%      | \$56,830                 |
| Offices of Dentists                                      | 6,575     | 8,053     | 1,478                      | 22%      | \$50,475                 |
| Freestanding Ambulatory Surgical and Emergency Centers   | 1,042     | 2,122     | 1,080                      | 104%     | \$73,846                 |
| Offices of Physicians, Mental Health Specialists         | 2,142     | 3,033     | 891                        | 42%      | \$59,780                 |

## Most Competitive Industries



| Industry   | Job Change | Ind Mix Effect | Nat Growth Effect | Expected Change | Competitive Effect | 2016 Earnings Per Worker |
|--|------------|----------------|-------------------|-----------------|--------------------|--------------------------|
| General Medical and Surgical Hospitals                   | 8,333      | -365           | 5,385             | 5,020           | 3,313              | \$78,062                 |
| Offices of Physicians (except Mental Health Specialists) | 7,606      | 2,244          | 2,769             | 5,013           | 2,593              | \$87,938                 |
| Child Day Care Services                                  | 2,671      | 100            | 1,066             | 1,166           | 1,505              | \$24,749                 |
| Nursing Care Facilities (Skilled Nursing Facilities)     | 1,971      | -242           | 1,368             | 1,126           | 845                | \$40,538                 |
| Freestanding Ambulatory Surgical and Emergency Centers   | 1,080      | 542            | 131               | 673             | 407                | \$73,846                 |
| Ambulance Services                                       | 626        | 245            | 103               | 348             | 278                | \$39,680                 |
| Community Food Services                                  | 205        | 7              | 10                | 17              | 187                | \$61,754                 |
| Offices of Physicians, Mental Health Specialists         | 891        | 489            | 269               | 758             | 132                | \$59,780                 |
| Offices of Podiatrists                                   | 163        | 36             | 44                | 80              | 83                 | \$44,751                 |
| Medical Laboratories                                     | 449        | 253            | 124               | 377             | 72                 | \$69,049                 |

# Highest Industry Location Quotient



| Industry   | 2015 Jobs | 2027 Jobs | % Change | 2015 LQ | 2027 LQ | % Change LQ | 2016 Earnings Per Worker |
|--|-----------|-----------|----------|---------|---------|-------------|--------------------------|
| Offices of Physicians, Mental Health Specialists             | 2,142     | 3,033     | 42%      | 5.40    | 5.52    | 2%          | \$59,780                 |
| HMO Medical Centers  | 4,317     | 7,104     | 65%      | 4.36    | 3.25    | -25%        | \$71,371                 |
| All Other Outpatient Care Centers                            | 2,594     | 4,150     | 60%      | 2.41    | 2.35    | -3%         | \$56,830                 |
| Diagnostic Imaging Centers                                   | 916       | 1,111     | 21%      | 1.70    | 1.56    | -8%         | \$50,856                 |
| Child and Youth Services                                     | 2,030     | 1,599     | -21%     | 1.39    | 0.97    | -30%        | \$42,403                 |
| Child Day Care Services                                      | 8,479     | 11,150    | 32%      | 1.33    | 1.50    | 13%         | \$24,749                 |
| Specialty (except Psychiatric and Substance Abuse) Hospitals | 2,199     | 2,642     | 20%      | 1.29    | 1.14    | -12%        | \$70,800                 |
| Offices of Podiatrists                                       | 352       | 515       | 46%      | 1.29    | 1.51    | 17%         | \$44,751                 |
| Vocational Rehabilitation Services                           | 3,206     | 3,210     | 0%       | 1.26    | 1.25    | 0%          | \$26,125                 |
| General Medical and Surgical Hospitals                       | 42,824    | 51,157    | 19%      | 1.23    | 1.29    | 5%          | \$78,062                 |

# Appendix A - Data Sources and Calculations

## Industry Data

Emsi industry data have various sources depending on the class of worker. (1) For QCEW Employees, Emsi primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

## State Data Sources

This report uses state data from the following agencies: Florida Department of Economic Opportunity